Interlude - The Trump — Russia conundrum







155th anniversary of Virginia secession from the U.S.

The Virginia Convention of 1861, also known later as the Secession Convention, convened on February 13, 1861, on the eve of the American Civil War (1861–1865), to consider whether Virginia should secede from the United States.

Its 152 delegates, a majority of whom were Unionist, had been elected at the behest of the Virginia General Assembly. Eventually the momentum turned toward secession, and the convention voted on April 17 to leave the Union. Virginians expressed their agreement at the polls on May 23. The state had joined the Confederacy.

The secession initiative, first and foremost, was perfectly legal and Constitutional. Technically, Viriginia had no other choice as the state couldn't put up with the lawlessness of the federal authorities. Both back then and today many southern states have enough reasons for secession. Feds don't protect states from illegal immigrants, they try to rob Americans of their Constitutional right to bear arms, don't hesitate to stick to land grabbing (Red River ison), impose gay marriages and...well, the list goes on.

What we all are facing are 4 years of Hillary's presidency. I guess it's about time Texans did realize secession is the only option left. We should leave the Union of lies and show the way for the other Southern states.

Let's do that until it's still legal to say "secession" and "Confederacy" and fly the Texas flag. Come and take it. Washington.



Heart of Texas Facebook page

produced by Russian hackers, had 200,000+ followers, pushed secession and organized an armed anti-Muslim demonstration

Army of Jesus facebook page





Hit that Like button if you love Jesus and hate Hillary



Moscow billboard after Trump's election

Putin Made Russia Great Again

Role model?



The Russian Army store across from the US Embassy had a 10% off sale in honor of Trump's inauguration.

Lower right: "To the workers of the Embassy and to the citizens of the USA."



Stronger together!

A (white, blonde) Russian journalist holds aloft a poster celebrating (white, blond) Putin, Trump, and Marine Le Pen.

Trump vs the Europeans. Is the West over?



Confrontation at the 2017 G-7 summit. Trump and Merkel glower.

Putin's dream fulfilled?

Trump and Putin in Helsinki, July 2018



The US Department of Justice had just indicted officers of the GRU, Russian military intelligence, for hacking the Democratic National Committee to help Trump in the 2016 election.

Trump said he accepted Putin's word that this did not happen.

"He said he didn't meddle, he said he didn't meddle. I asked him again. You can only ask so many times," "Every time he sees me he says I didn't do that, and I really believe that when he tells me that, he means it."

Politicians of both parties and the media were outraged.



At a July 2018 Ohio rally

"I'd rather be a Russian than a Democrat"

Rudy Giuliani with Andriy Derkash, 2019



Derkash, a pro-Russian
Ukrainian politician,
claimed to have documents
proving that former
Ukrainian prosecutor
Lutsenko was fired because
he tried to investigate Hunter
Biden, who was on the Board
of a gas company, Burisma.

Lutsenko was apparently fired because he was himself corrupt.





Ukraine

- Population 45 million.
- GDP \$182 billion
- Per capita income \$8,651
- Corruption perceptions index rank #142

- Population 143 million
- GDP \$2,097 billion
- Per capita income \$24,298
- Corruption perceptions index #136



NATO forces in the Baltic States, deployed in 2015-17. Britain, Canada, Germany, and the US lead them. These are small trip-wire deterrent forces of about 1,000 soldiers each. They ensure that the NATO countries would fight.



US soldiers in Poland





US – Ukraine training exercise, 2021

Volodymyr Zelensky Petro Poroshenko Yulia Tymoshenko Yuriy Boyko occupied territories Foreign electoral district Kharkiv Odesa Dnipro Zaporizhia Kyiv

Zelensky election 2019

The Zelensky center includes most of the country. No longer a split of east vs west.



2021

Has Ukraine really left "the Russian world"?

By now, yes.

Decision to invade

<u>Underlying worldview</u>

- To be a Great Power, Russia must recover "the Russian world" starting with Ukraine.
- Ukraine is not a real country. Ukrainians in the east and south are "Little Russians" (Maloross).
- US and European interests diverge. Europe wants to be free of US domination.
- US is aggressive and an enemy (the Pentagon says so).

Political circumstances and perceptions, 2021

- Ukraine is slipping west, toward the EU. But it is not in NATO.
- Biden Administration is incompetent (Afghanistan withdrawal fiasco). The US is divided and unstable. Trump, out of power, will support Russia.
- The West didn't act re Georgia 2008 or Syria 2015 or Ukraine 2014. Won't act now.
- Europe, particularly Germany, won't tolerate cold kitchens. The new German Chancellor, Olaf Scholz, is from the party that believes in good relations with Russia.
- Zelensky is an amateur, not a serious leader.

Conclusion: finish the job in Ukraine started in 2014 and split the West. GO!



Russian goals: the draft treaties of December 2021

On December 17, 2021, the Russian Foreign Ministry sent official formal drafts of two treaties, one with the US and another with NATO.

- NATO forces will leave all countries east of Germany, restoring the situation of 1991.
- No new NATO members (Ukraine, Georgia).
- No NATO or US military activity in Ukraine, South Caucasus, Central Asia and eastern Europe.
- US will not do nothing that undermines "core security interests" of Russia.
- US will withdraw all nuclear weapons to its national territory.

Takeaway: Control over Ukraine would not – will not - end Putin's quest to secure Russian "interests" (empire?) in Europe.

Was Putin told by his advisers that invasion would be quick, successful, and painless — a "short, victorious war"? This is a very old story, and a recent one (US invasion of Iraq, 2003).



Chief of the General Staff Valery Gerasimov and Defense Minister Sergei Shoigu

Can anyone tell Putin what he doesn't want to hear?



God bless our bombs.

(A sentiment not unknown in the US.)

Putin gave a belligerent speech then invaded, February 24



Russia expected a replay of Crimea 2014.

War aims

Install a new pro-Russian government.

Add Ukraine to the Russia-Belarus Union.

Annex Donbas and the southern coast (Novorossiya).

"De-Nazify" Ukraine.

This is <u>still</u> the Russian plan. Regime change in Kyiv has been delayed.

The three miscalculations

1) Military

The Russian Army is strong. Russia won in Chechnya, Georgia, and Syria. Russian tanks will roll into Kyiv in a week.

2) <u>Ukrainian nationalism and resistance</u>

Russian-speakers will welcome liberation. They are "little Russians" at heart.

Ukrainian soldiers will not resist for long.

Zelensky is an amateur clown; oligarchs will take over and make a deal.

3) Western disunity and division

NATO and the European Union will split and shatter.

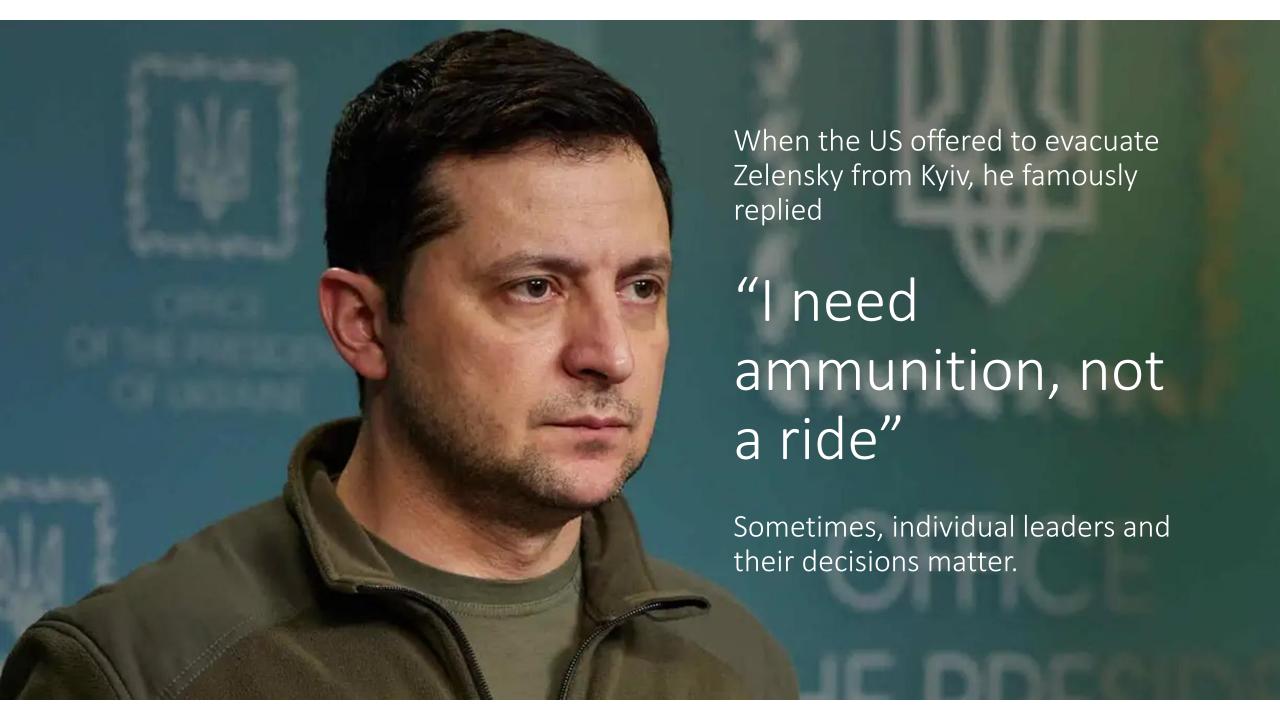
Germany values its Russian investments and gas supply and will do nothing.

Biden is weak; US leadership is incompetent (Afghanistan); Trump's Republicans will oppose and block action.

The expectation: Easy victory and regime change in Ukraine, showing the weakness and disunity of NATO, will pave the way for further Russian gains.

All these misperceptions were shared by most US and Western analysts.

The US moved its Embassy out of Ukraine expecting a quick Russian victory.







Zelensky launched a virtual tour of Western capitals.



<u>Speech to Congress March 16</u> https://abcnews.go.com/Politics/video/war-ukraine-president-zelenskyy-addresses-congress-83478394 go to 11:35 video at 13:50



The West – NATO and the EU – acted together

<u>Sanctions</u>. Most Western companies out of Russia. Restrictions on computer chips and other technologies. Cutback of oil purchases.

Weapons to Ukraine. Most from US. Gradual flow with most advanced weapons kept in reserve – a bargaining chip with Russia.

US Intelligence sharing with Ukraine.

Germany came out firmly against Russia. Big surprise. Reluctant to send Leopard tanks, but moving rapidly to get Germany off Russian gas, which was more important.

US competence and leadership, with Europe.

Russian cruiser Moskva, Black Sea flagship, sunk in April.

US intelligence provided the coordinates for Ukrainian missiles.





Himars rocket launcher system

Range: 50 miles (80km)*

Weight: 16.25 tonnes

Crew: 3

Speed: 53 mph (85 kmph)



US Himars rockets enabled Ukraine to attack Russian command centers and fuel depots. The US eventually sent longer range ATACMS that could target Russia but limited their use. Ukraine niiw asks for that permission.

Jan. 26, 2023. German leopard tanks will go to Ukraine. Also US Abrams tanks.



Consider the precedent –

German vs Russian tanks on the Ukrainian steppe.

Except, it seems, tanks are relatively useless.

As the "special military operation" goes badly, why don't Russians rise up?

- Plain old patriotism (like Americans). We Russians get it that America and NATO control Ukraine and want to control Russia.
- Putin knows what he's doing, so why should I worry?
- My life is normal. Sanctions are annoying but no real hardship.
- 200,000 casualties? Fake news! (Free media outlets silenced.)
- If I speak up I'll get in trouble. To criticize the war (or call it a war) is now a crime.
- Love it or leave it. If you don't like Russia, go.







Z is the symbol of the war.

No one knows what it means.



🗃 🗃 Рукопольская сельская библиотека -филиал РМУК

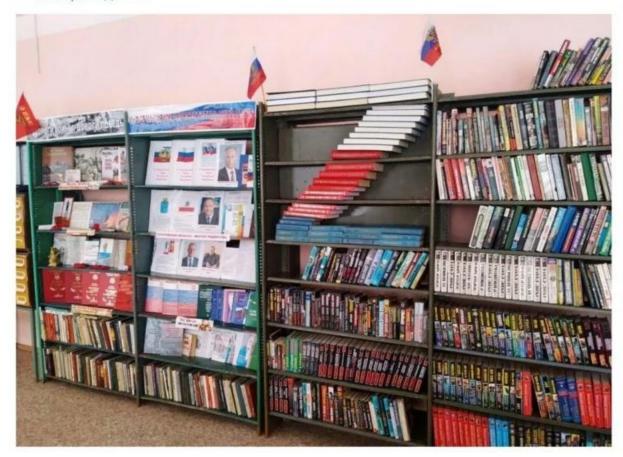
«Краснопартизанская МЦБ» присоединяется к акции

#СвоихНеБросаем

#ΖаМир

#ZаРоссию

#ΖаПрезидента











Putin speech September 21, 2022

• the West is the enemy. Ukraine is its puppet to attack Russia

- phony referendums in Luhansk, Donetsk, Zaporizhzhya, Kherson provinces
- annex these as part of Russia. Crimea model.

- Partial mobilization. Callup of 300,000; could be expanded.
- <u>Nuclear threat</u>: "We will certainly make use of all weapon systems available to us. This is not a bluff".



Mothers protest in Dagestan – "our children are not fertilizer"

But most will comply





Estimated Russian emigration in 2022

Georgia	112,000		
Kazakhstan	100,000		
Serbia	100,000		
Turkey	78,000		
Armenia	65,000		
Israel	37,000		
Kyrgyzstan	30,000		
US	22,000		
Mongolia	8,000		

Many Russian emigrants may move on to other countries. Probably few will return.

Neighboring former Soviet countries were pulling away from Russia before the war. Will this accelerate?

Should Russian immigrants be welcome?

Not listed: Dubai, the destination of choice for rich Russians.



RUSSIA IS HERE FOREVER!

"RUSSIANS AND UKRAINIANS - ONE PEOPLE, A UNITED WHOLE" V.V. Putin

Referendum propaganda

KHERSON – FOREVER WITH RUSSIA







Annexing land you do not control is somewhat odd





"Join Up" - War is good for you



St. Petersburg street

Signing bonus, about \$7,000

salary, about \$2,300 / month, Twice the average wage.

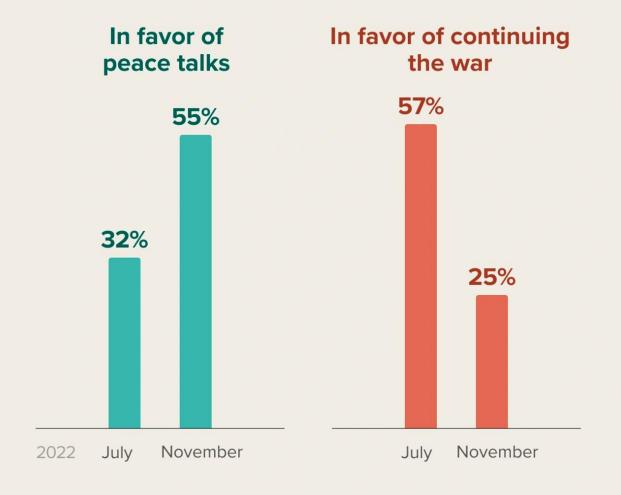
the death benefit of 5 million rubles (\$56,000) isn't advertised on the billboard. It's 7-10 years' wages for rural Russians.



https://meduza.io/en/feature/2022/12/20/i-hope-this-propaganda-won-t-influence-viewers

https://meduza.io/en/feature/2022/12/16/a-propaganda-sampler

How Russians' attitudes toward the war have changed

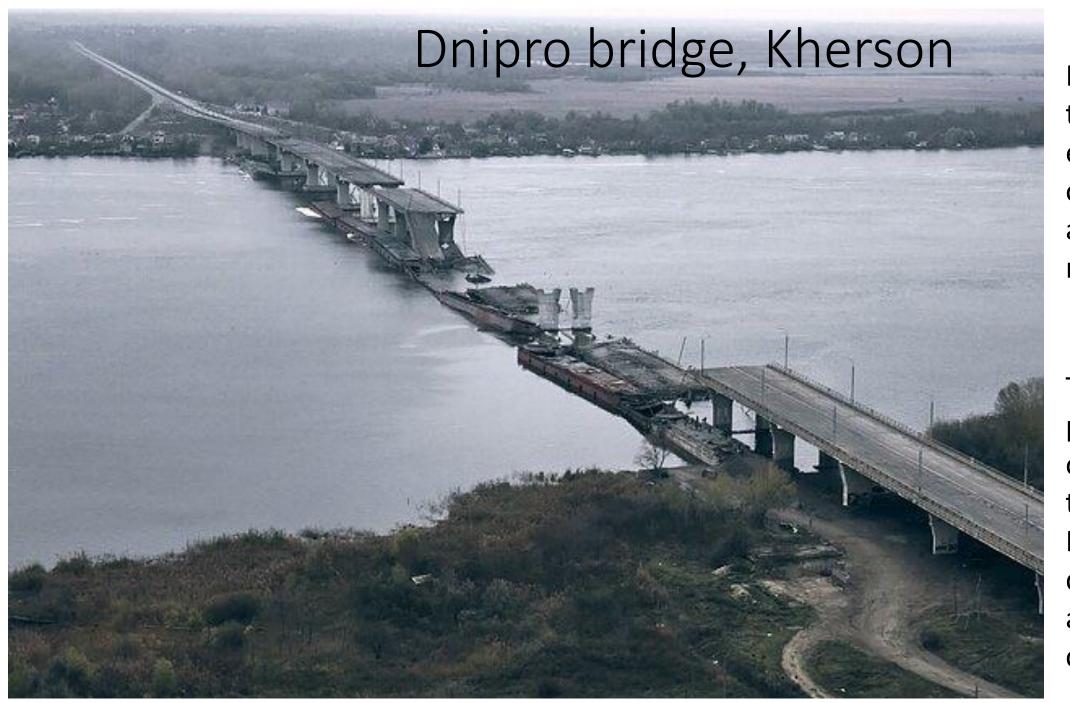


Internal polling data commissioned by the Kremlin

Reported Kremlin poll, July and November 2022

Shift against war is clear. What Russians understand by "in favor of "peace talks" is not.

https://meduza.io/impro/izjLU3YgZ2gtAEc-kNgN63V9qvNZhE6Dr2vMCRvCH5E/resizing_type:fit/width:1300/height:0/enlarge:1/quality:95/aHR0cHM6Ly9tZWR1/emEuaW8vaW1hZ2Uv/YXR0YWNobWVudHMv/aW1hZ2VzLzAwOC81/MDQvNjczL29yaWdp/bmFsL1dTWlJ1Uzdw/TUtnTFlEbUZIZmt6/eEEucG5n.webp



Russian troops evacuated on barges in an orderly retreat.

They took pro-Russian officials and the bones of Potemkin, dug up from a church crypt.

Kherson is Ukraine



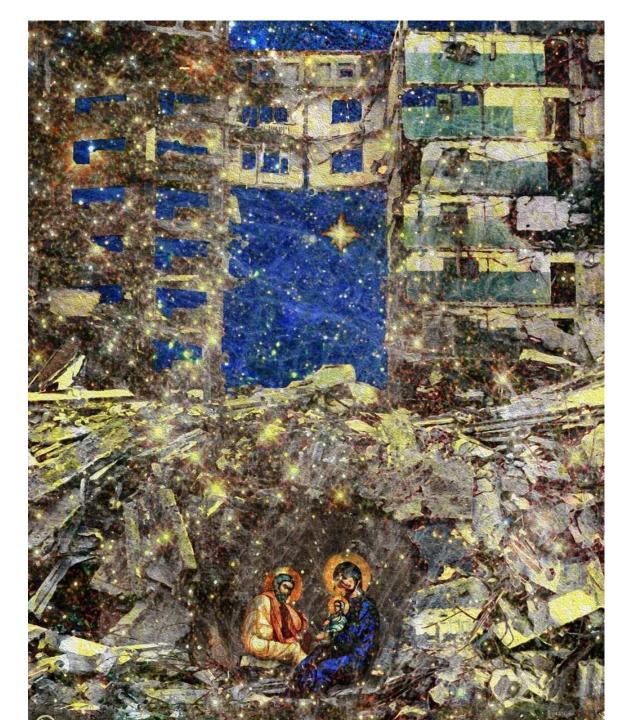
Kherson November 11. Will the Russians be back?







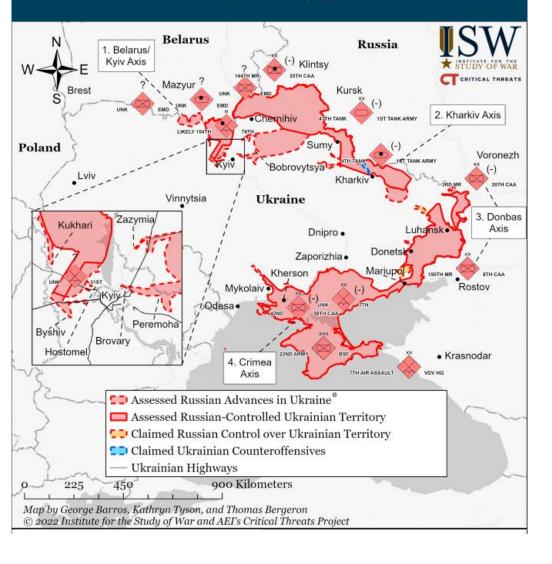




Christmas 2022

Painting by I. Yurchuk

Assessed Control of Terrain in Ukraine and Main Russian Maneuver Axes as of March 6, 2022, 3:00 PM EST



March 2022 (left)

February 2023 (right)

Assessed Control of Terrain Around Donetsk as of February 6, 2023, 3:00 PM ET Bohorodychne Kharkiv Oblast Barvinkove Siversk Visual evidence confirms that THE DR. JACK LONDON Ukrainian forces maintain Bilohorivka Kramatorsk as of February 6. Wagner Group financier Yevgeny Prigozhin announced that Russian forces captured Sakko Donetsk Konstvantynivka Vantsetti and Mykolaivka as of Oblast Luhansk February 1 and 2, respectively. Oblast Russian sources claimed that Russian forces advanced to Myrnohrad Stupky on February 5. Dnipropetrovsk Oblast Donetsk Oblast Velvka Novosilka Vuhledar Zaporizhzhia Oblast Rostov Oblast 40 Kilometers (Russia) Map by George Barros, Kateryna Stepanenko, Noel Mikkelsen, Daniel Mealie, Will Kielm, and Mitchell Belcher © 2023 Institute for the Study of War and AEI's Critical Threats Project







2024?

1916?

As in WWI, who will run out of shells first?

Whose morale will break first?



Assessed Control of Terrain in Ukraine and Main Russian Maneuver Axes as of September 28, 2024, 3:00 PM ET

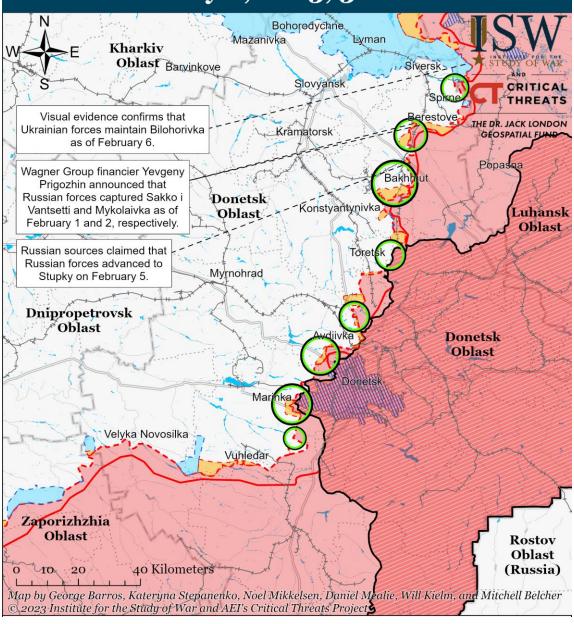


attacks against but do not control.

For all 2023, the net result of fighting was that Russia gained 100 square miles



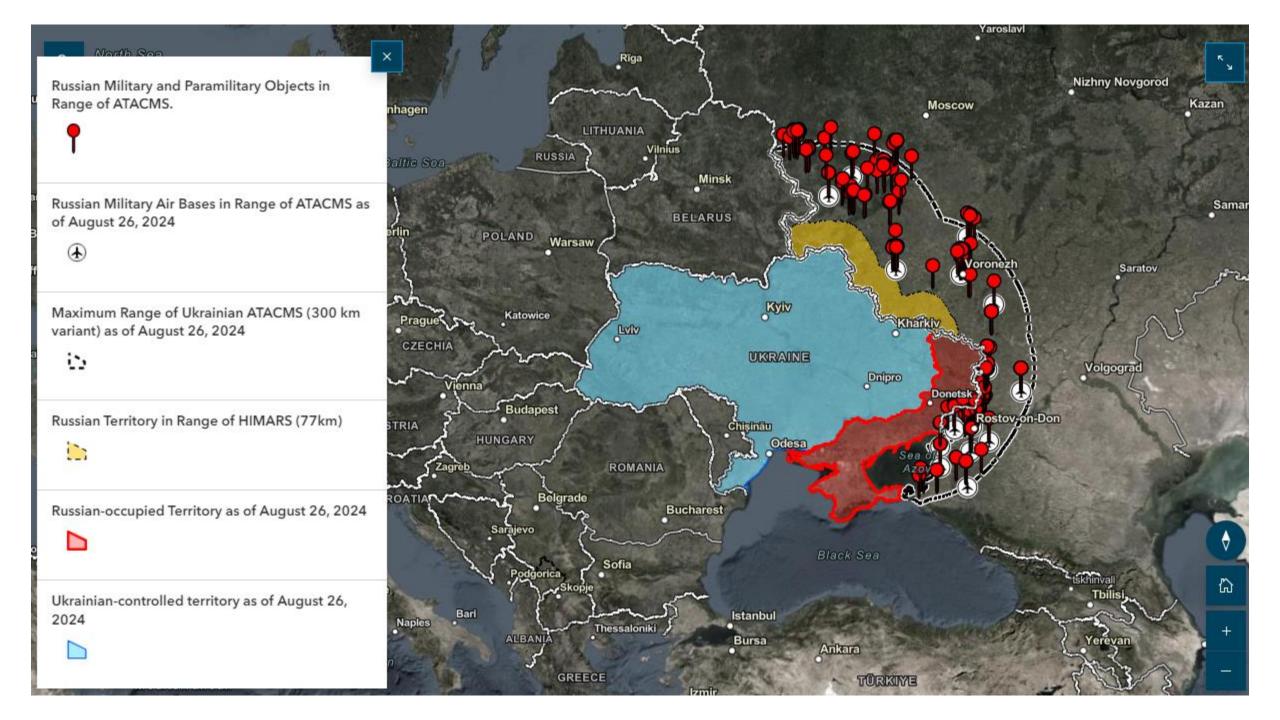
Assessed Control of Terrain Around Donetsk as of February 6, 2023, 3:00 PM ET



New Russian offensive, February 2023

Putin has reportedly ordered General Gerasimov to take all of Donbas by the end of March.

Politics drives miliary plans. Putin needs a win.





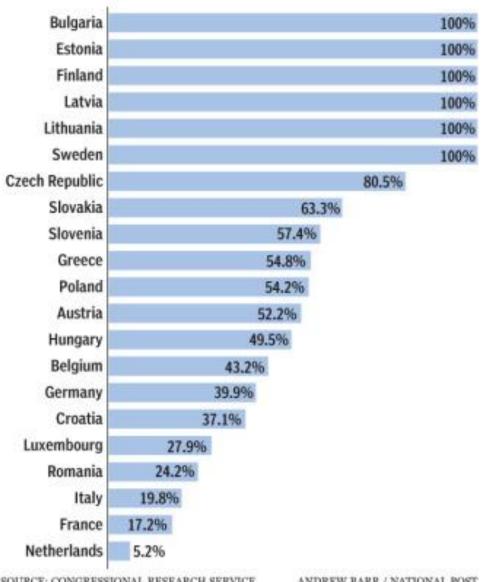
Ukraine is the main transit route for gas to Europe.

North Stream was built to bypass Ukraine. It was blown up, probably by the Ukrainians, after Germany decided not to open it.

South stream has been cancelled.

EUROPEAN UNION DEPENDENCE ON RUSSIAN NATURAL GAS

PERCENTAGE OF NATURAL GAS CONSUMPTION DERIVED FROM RUSSIAN NATURAL GAS



Pre-war data. Now, in 2024, very little Russian gas reaches Europe.

German kitchens stayed warm. Two of the 100% dependent countries, Finland and Sweden, have joined NATO.

Targets of economic warfare resist, not kowtow.



Unequal partnership. China is taller

GDP (2023;world bank)
Russia \$2.0 trillion

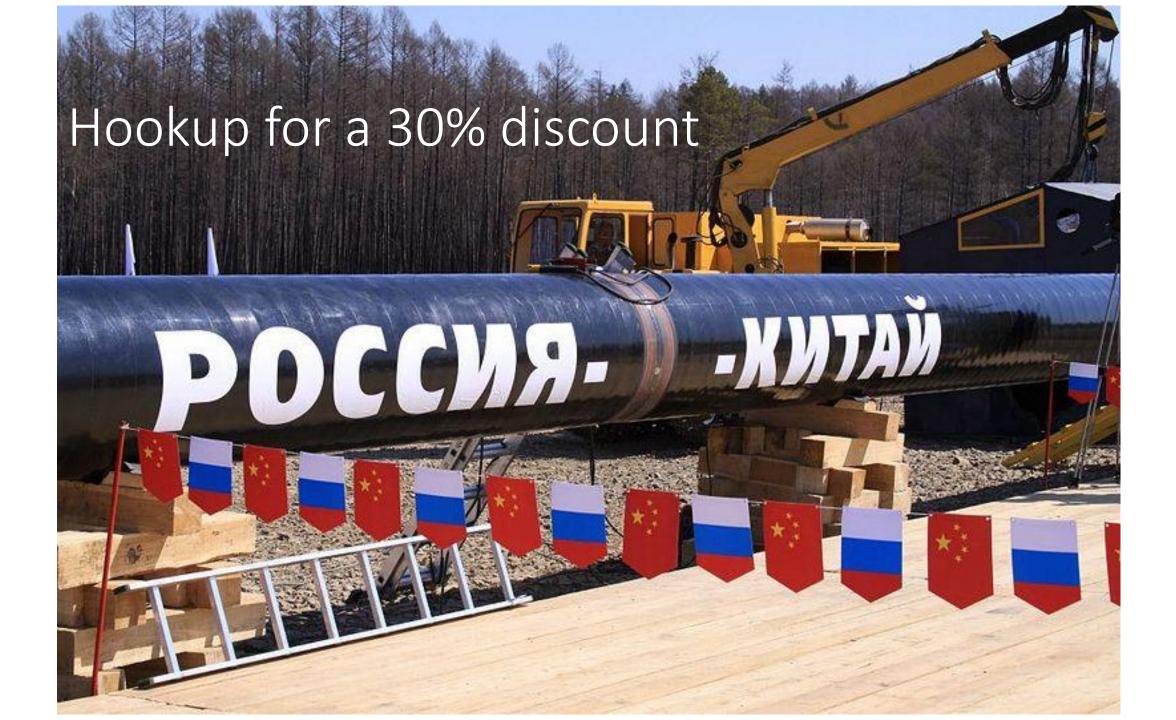
China 17.8

US 27.4

Germany 4.6

EU 18.3

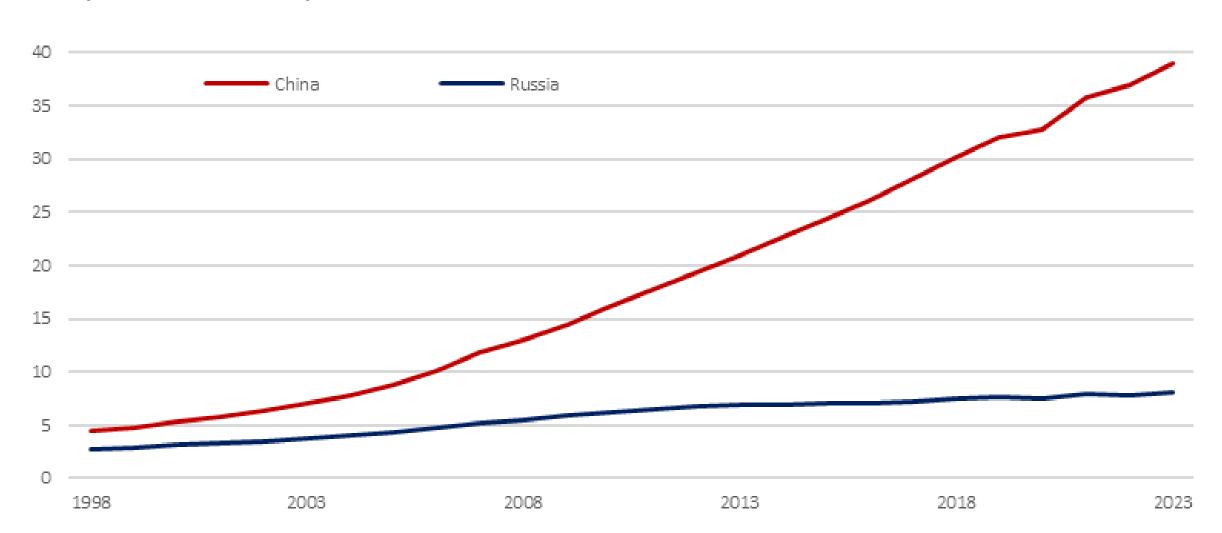
NATO ca. \$50+ trillion



Will Russia become China's "economic vassal"?

Chinese and Russian GDP

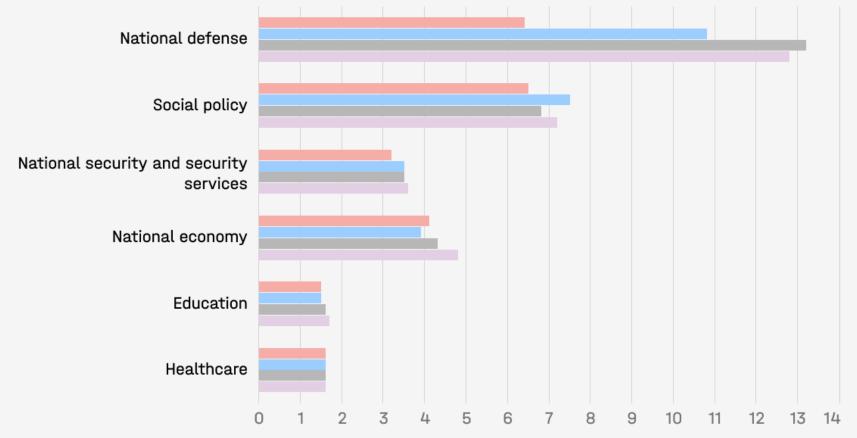
(GDP PPP, Int\$ Trillions)



Government spending, 2023-2026

Trillions of rubles

2023 2024* 2025* 2026*

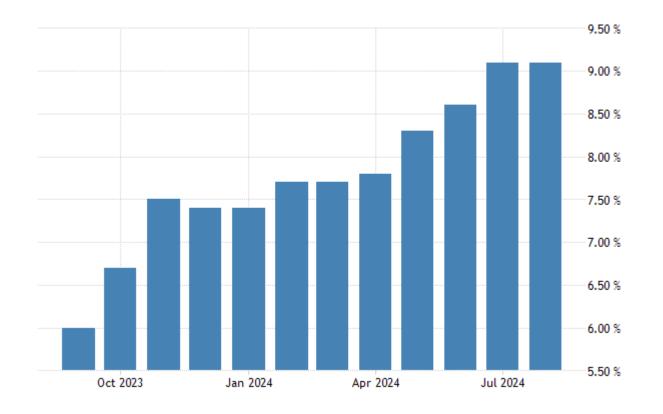


*planned

Source: Bloomberg

THE BELL.

Russia says military spending is 6% of GDP slated to rise to 6.5%. It is probably much more.



Current inflation is about 9%.

The Russian central bank interest rate is 16% and may increase.

Russia has high economic growth due to war production.